

Monthly Budget

MONTHLY INCOME	Monthly Income 1	
	Monthly Income 2	
	Total monthly income	

ANNUAL INCOME	Annual Income 1	
	Annual Income 2	
	Total Annual income	

Monthly Budget BALANCE	
Annual Budget BALANCE	
ADJUSTMENTS	

HOUSING	Monthly Cost	Yearly Cost	Adjustments
Mortgage / Rent			
Phone - Tmobile			
Electricity			
Gas			
Water / Sewer			
Cable / Internet			
Waste Removal			
Maintenance / Repairs			
Supplies			
Other			
Subtotals			

TRANSPORTATION	Monthly	Yearly	Adjustments
Vehicle Payment			
Bus / Taxi Fare			
Insurance			
Licensing			
Fuel			
Maintenance			
Other			
Subtotals			

INSURANCE	Monthly	Yearly	Adjustments
Home			
Health			
Life			
Other			
Subtotals			

FOOD	Monthly	Yearly	Adjustments
Groceries			
Dining Out (Lunch & Dinner)			
Other			
Subtotals			

CHILDREN / PETS	Monthly	Yearly	Adjustments
Food			
Medical			
Grooming			
Toys			
Other			
Subtotals			

PERSONAL CARE	Monthly	Yearly	Adjustments
Medical / Prescription			
Grooming			
Clothing			
Dry Cleaning / Laundry			
Health Club / Gym			
Organization Dues / Membership			
Childcare			
Other			
Subtotals			

Total Income	
Total Expenses	
Total annual surplus/(deficit)	

ENTERTAINMENT	Monthly	Annually	Adjustments
Video / DVDs			
Music / CDs			
Movies			
Concerts / Live Theater			
Sporting Events			
Hobbies			
Travel / Vacation			
Other			
Other			
Subtotals			

LOANS	Monthly	Yearly	Adjustments
Personal			
Student			
Bank Credit Card			
Furniture			
Credit Union			
Other			
Subtotals			

TAXES	Monthly	Yearly	Adjustments
Federal / State / Local			
State			
Local			
Other			
Subtotals			

SAVINGS / INVESTMENTS	Monthly	Yearly	Adjustments
Retirement Account (IRA, etc)			
Short-term Savings			
Long-term Savings			
Investment Account			
Other (Education, Emergency, etc)			
Subtotals			

GIFTS AND DONATIONS	Monthly	Yearly	Adjustments
Church			
Charity			
Gifts			
Subtotals			

LEGAL	Monthly	Yearly	Adjustments
Attorney			
Alimony / Child Support			
Payments on Lien / Judgment			
Dade County			
Subtotals			

Total Monthly Expenses	
Total Annual Expenses	



